

MOJI METAL PRODUCTS CO.,LTD.

Head office: 2-1, Komorie 2-chome, Moji-ku, Kitakyushu, 800-0007, JAPAN

Phone: +81-93-381-1331 FAX: +81-93-381-3833

Osaka Office: 2-4-10, Imabashi, Chuo-ku, Osaka, 541-0042, JAPAN

Phone: +81-6-6206-6778 FAX: +81-6-6206-6357

Dear our business partners,

November 25th, 2022

MOJI METAL PRODUCTS CO.,LTD.

MERGER OF MOJI METAL PRODUCTS CO.,LTD. AND KMCT CORPORATION

We are pleased to inform you that we have agreed to merge with KMCT Corporation who is going to own 100% of our shares as of 1st January 2023.

After the merger, KMCT will take over our rights and obligations, as well as our claims and debts, and we will be liquidated as of the same date.

In addition, we will be organized as "Moji Metal Products Division" within KMCT after the merger, and we will carry out organizational management that integrates manufacturing and sales as a business division.

We will continue to contribute to the developments of all business partners involved by utilizing knowledge and technology that both companies have acquired, improving our technology, and delivering more valuable products.

Sincerely,



Hiroyuki Okamoto

President

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※For reference

Corporate profile of KMCT

1) Company name	KMCT Corporation
2) Address	Odakyu Dai-ichi Seimei Building, 2-chome 7-1, Nishishinjuku, Shinjuku-ku, Tokyo 163-0704, Japan
3) President and CEO	Masatoshi Taguchi
4) Business products	Air-Conditioning Tubes (Inner-Grooved Tubes, Smooth Bore Tubes, Outer-Finned Tubes)/Construction and Cold/Hot Water Supply Tubes (Smooth Bore Tubes, Insulated Tubes)/Other Tubes
5) Capital	6 billion yen

Corporate profile of Moji Metal Products

1) Company name	MOJI METAL PRODUCTS CO.,LTD.
2) Address	2-1, Komorie 2-chome, Moji-ku, Kitakyushu, 800-0007, Japan
3) President and CEO	Hiroyuki Okamoto
4) Business products	Copper Alloy Tube/Mold/Composite Products/Heat Exchanger
5) Capital	100 million Yen